This newsletter contains technical information for people involved with vibration issues and dynamic analysis on compressors, pumps, and piping systems. Feel free to forward this to your friends and colleagues involved with rotating machinery.

A Time of Growth and Expansion at BETA
Thanks to you!

Over the last few years BETA has doubled in size due to our longstanding customer relationships. We would like to sincerely thank you, our customers, for your continued support, compliments, and referrals.

There are three factors driving BETA's continued growth in its specialized engineering services:

- Long term relationships with many customers; including owners, OEMs and packagers.
- Growth in many international markets such as Asia, China, and the Middle East, as well as continued growth in North America.
- Expanded range of vibration and dynamic analysis services.
- This issue of the BETA Bulletin highlights a few of these new and expanded services. As outlined in the summary of services at the end of this Bulletin, BETA provides a complete solution package for facilities. All dynamic and vibration related analyses can be supplied for compressors, pumps, foundations, and piping system. This includes field (site) services and monitoring as well as design engineering.

Examples of BETA's expanded range of services

- **Surge Control Analysis** for Centrifugal Compressors Systems (see announcement and article on page 2)
- **Flow Induced Vibration (FIV) and Acoustic Induced Vibration (AIV)** design studies for new projects and for solving field vibration problems on piping systems. See our website; BetaMachinery.com/flow-induced-vibration.aspx and BetaMachinery.com/acoustic-induced-vibration.aspx.
- **Water Hammer and Transient Analysis** for pumping systems. For more details, see our website; BetaMachinery.com/centrifugal-pumps.aspx about water hammer and BetaMachinery.com/transient-events.aspx about transient analysis.
- **Small Bore Piping Design Audit and Field Analysis** services have expanded to support large scale projects (globally). This piping integrity risk is a major concern for

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piping, pumping and compression piping systems, refineries, and other major facilities. During the past few years, BETA has developed unique capabilities, added technical experts, and invested in large data acquisition systems. For more information about BETA’s design audit service, see our website, BetaMachinery.com/small-bore-piping-design-services.aspx. To see a short video clip showing examples of small bore piping issues, to the same page and click on the link, "video clip showing small bore piping issues." To see what's covered under our small bore piping field analysis service, look here, BetaMachinery.com/small-bore-piping-risk-assessment-and-screening.aspx


- Customized pipe clamps, or hold down clamps, now offered to reduce vibration problems. These specialized clamp designs offer superior performance to standard piping clamps as they avoid vibratory loosening and offer sufficient dynamic stiffness. Some versions are also designed to allow for thermal expansion while providing effective stiffness. These vibration solutions are explained in more detail on our sister website, http://www.solutions.betamachinery.com/Clamps.aspx

Introducing Dr. Kamal Botros
Leading BETA's Surge Control Analysis Team

BETA is fortunate to have Dr. Kamal Botros working as a Senior Advisor to our surge control team. Dr. Botros is a world authority on surge control design and analysis, and has focused his research activities on transient flow problems in complex systems including centrifugal compressor surge phenomenon, pressure relief system dynamics, and transients of two phase stratified flows.

Dr. Botros has published over 170 technical papers in Journals, refereed conferences, and co-authored this book: "Pipeline Pumping and Compression Systems: A Practical Approach," published by ASME Press, 2008. A number of his papers are listed on our website; BetaMachinery.com/surge-control.aspx#Botros_papers.

Welcome aboard Kamal!

Surge Control Analysis for Centrifugal Compressors
Dynamic simulation to assess the ideal solution

By Wally Bratek, P.Eng. and Dr. Kamal Botros, P.Eng.

Surge control dynamic simulations are an easy and cost-effective way to assess the ideal surge control solution. It can also save a significant amount of money - especially if unnecessary recycle valves and piping can be avoided.

Introduction

A key goal for operators with centrifugal compressors is to prevent the compressor from going into surge. This is accomplished by proper design of the piping system, associated equipment, and control valves that can balance the opposing requirements associated with start-up, emergency shutdown and normal operation. The dynamic surge analysis (or surge study) evaluates, optimizes, and validates the overall system design by simulating the system dynamic response to these operating scenarios and provides valuable recommendations to the design team. This article explains how an inappropriate piping system design can contribute to a surge event, and outlines the steps necessary for an accurate surge analysis.
A Surge Event Creates Damaging Vibrations

Compression systems are designed and operated to eliminate or minimize the potential for compressor surge, a dynamic instability detrimental to the integrity of the unit. Compressor surge can occur when compressors are subjected to rapid transients, such as the one following emergency shutdown (ESD) or power failure. To prevent this from occurring, compressor stations and their associated piping and equipment ought to be designed in a way to avoid surge, or to bring the unit out of surge quickly if it occurs. The problem is particularly accentuated when a large volume of high pressure gas is retained in the yard piping, including gas aerial coolers.

Once unstable, the unit will experience large flow reversals and pressure transients that cause violent vibration of the compressor rotor, bearings, and casing. Figure 1 illustrates a compressor first-stage failure - one of many compressor problems that have been investigated by the authors. In this case, the compressor damage was extensive and caused considerable downtime.

Figure 2 illustrates an example of results from a dynamic simulation of a compressor system that experienced surge cycles during operation. The Figure shows the unit operating at point “A”, near the surge control line. After the ESD process was initiated, the unit’s performance followed the path toward point “B”. Notice that the flow reverses signifying deep surge due to the effect of high perturbation energy traveling back towards the compressor on the discharge side. The unit’s performance follows violent forward and reverse flows (C to D) until the pressure is equalized across the compressor with no flow through it. While this event only lasts a few seconds,

it will generate violent and potentially disastrous shaking and vibration on the compressor and components.

To avoid damage occurring from upset events such as ESD, a dynamic surge study was performed. After the recommended modifications were implemented, the customer has reported successful results with no surge related problems with the unit.

A surge study is now a common requirement for many systems and particularly crucial to low inertia systems (including the combined compressor/driver rotor system).

The Likelihood of a Surge Event Is Based on Many Factors

The compressor “system” parameters will determine the dynamic response to compressor instability. The likelihood and magnitude of a surge event is based on the compressor’s interactions with the following four factors:

1. Physical components, such as piping geometries, vessel volumes, fittings, and recycle and check valve parameters.
2. System inertias (fluid and compressor/driver inertias) because they play an important role in either stabilizing or destabilizing the system dynamics.

3. Compressor performance characteristics, including the OEM supplied surge line.

4. Surge control strategy and timing.

Each of these four characteristics must be evaluated in a Dynamic Surge Analysis.

Furthermore, the recycle system around the centrifugal compressor unit is an essential component in the unit’s operation. It is necessary for startup, shutdown, surge protection and flow control (turndown capability) and needs to be assessed with respect to the compressor wheel map.

The most damaging surge events tend to occur during an ESD. As these events are transient in nature, all dynamic parameters from gas flow, equipment, and control, play an important role and impact the system instabilities, performance, and safety.

**An Example of Parameters Affecting Surge During ESD**

The parameters that affect the potential for the compressor to undergo surge during ESD are the recycle valve characteristics, such as, maximum capacity, flow vs. opening characteristics, opening delay, and valve travel time.

Additionally, timing of the compressor ESD signal, the fuel gas shutoff signal, fuel gas manifold size (in the case of gas turbine drivers), power train inertias, and compressor aerodynamic characteristics close to surge point, all contribute to the complexity of the problem.

Finally, gas and equipment dynamic interactions of other elements employed in compression systems, such as check valves, relief valves, and blowdown systems, are also important and have to be investigated. This leads to mechanical stress analysis, thermal analysis, suction and bypass valve design, and selection criteria.

Avoiding surge is achievable if the above issues are properly considered in the study methodology.

**Tips on Software Modeling**

Addressing the above dynamic parameters in a surge simulation requires a robust, field proven, software modeling tool. Small details become important when assessing these fast transient events. There are two broad approaches available in the industry, as summarized below.

1. Accurate simulation solver based on the “method of characteristics.” This approach employs full Partial Differential Equations (PDEs) and includes the governing one-dimensional equations of gas flow, including the energy equation. Because it includes spatial gradients, it is considered a distributed parameter based model. Spatial gradients along the length of each pipe segment and around the compressor unit are crucial, as they determine the time taken for pressure, flow, and thermal perturbations to reach one point in the system from another point (e.g., source of the disturbance).

   This approach is effective for numerous transient and unsteady flow problems and is what BETA utilizes in a dynamic simulation tool called CENTRAN. This proprietary model was developed by Dr. Kamal Botros after two decades of experimental and numerical investigations. CENTRAN is a field validated solver and dynamic modeling tool.

2. The other approach is based on commercially available simulators. The limitation of these commercial software packages is that only the time gradients are considered in the dynamic simulations (i.e., temporal). This amounts to describing the dynamics of a system using ordinary differential equations (ODEs), which are much less rigorous than PDEs and do not include spatial gradients. This approach is referred to as the “lumped parameter” method, which gives a result that is an approximation of the distributed model solution. While this approach is being used in the industry, it is not considered accurate enough for dealing with compression dynamics of recycle systems and surge phenomenon of compressors going into, and out of, surge. Furthermore, they cannot model reverse flows during a surge cycle as that shown in Fig. 2.
Recommended Scope and Specification

When ordering a surge study, the following specifications are recommended. This ensures a complete and accurate analysis will be performed. The study should be performed in the FEED stage, or early in the detailed design stage. This provides sufficient time to review the design and provide recommended modifications to the EPC and operator.

1. Simulation Model. The dynamic model shall include the compressor, gearbox, driver, compressor wheel map, gas composition, discharge volume, start-up time, rotating inertia, delay times, valve response and surge control tuning parameters.

2. Solver. The simulation solver shall employ a robust methodology that includes the full Partial Differential Equations and accounts for both spatial and temporal effects.

3. Recycle system. Assess the recycle system capacity with respect to the compressor wheel map. Confirm the size/capacity (adequacy) of the system for the steady state operating range. Assessment shall include modeling the compressor, piping system and valve characteristics.

4. Startup protocol. Assess the system startup sequence and evaluate discharge temperature versus time.

5. Normal shutdown protocol. Assess the normal shutdown protocol to evaluate the valve shutdown sequence, timing, and rates, and the ramp down of the driver (turbine, motor, engine, etc.).

6. Slow Transient Analysis. Provide an independent check of the compressor surge control protocol during slow transients, such as, inadvertent closure of suction and/or discharge valves (e.g., accidental shutdown).

7. Fast Transient Analysis. Due to ESD, fast stop or power failure, evaluate the entire system and effectiveness of recycle system in severe dynamic conditions.

8. Evaluate interaction between units, where multiple compressors share the same gas path and station piping in series or parallel arrangements.

9. Evaluate additional “what if” scenarios that are often requested by the owner or engineering consultant.

The deliverables shall include recommendations regarding appropriate changes to the control logic, recycle strategy, piping layout, additional equipment and other design aspects, and a report defining surge control characteristics during upset conditions and across the operating window.

End users and EPCs draw on the expertise of Beta Machinery Analysis to conduct this dynamic simulation, as well as other related vibration studies of the centrifugal compressor system, namely Flow Induced Vibration (FIV) and Acoustic Induced Vibration (AIV) studies. Having an independent analysis of the proposed system will ensure an accurate review of the proposed system and practical solutions to achieve the desired performance and safety results.

Wally Bratek (M.Sc.) is a Principal Engineer in the Design Group at Beta Machinery Analysis, leading acoustical (pulsation) and mechanical vibration analysis projects on compressor packages and pump installations to meet current API guidelines. He is experienced in Lateral Rotordynamics, Piping Flexibility Analysis, and Flow Induced Pulsation Analysis. Wally is an active member of the Pulsation Sub-Team, API 618 6th Edition task force, and has been with Beta since 2004. Prior to joining Beta, Wally was a Lead Design Engineer responsible for the mechanical design of turbomachinery used in air separation plants. He performed stress analysis on cryogenic turbines and centrifugal compressors, and has extensive field experience including vibration analysis, alignment, and high speed balancing.

Dr. Kamal Botros is a Research Fellow with NOVA Chemicals and a Senior Advisor to Beta’s Surge Control team. Dr. Botros is a world authority on surge control design and analysis, and has focused his research activities on transient flow problems in complex systems including centrifugal compressor surge phenomenon, pressure relief system dynamics, and transients of two phase stratified flows. Dr. Botros has
Recent Industry Articles
Small Bore Attachments, Compressors, Pumps
BETA has had some articles accepted for publication in industry magazines.
Downloadable pdfs of these and other articles authored or co-authored by BETA are available from our website, BetaMachinery.com/TechnicalArticles.aspx.

Improving Equipment Reliability: Requirements of small bore attachments on compressors, piping and pumps (Turbomachinery International magazine, March/April 2012). The risk of small bore piping on most rotating equipment due to fatigue failure is high and the results can be catastrophic. www.turbomachinermag.com


More recently, based on the paper, Integrity of Pulsation Dampeners in Liquid Systems, delivered at the Pump Users International Forum (Düsseldorf, 2012), the magazine Modern Pumping Today, http://modernpumpingtoday.com, has printed a two-part series:

- Part 1: Shell confronts a pump vibration problem head on
- Part 2: Pulsation Modeling

Interesting New Projects
FIV, Coriolis Meters, Structural Dynamics
For a large offshore production company in the Middle East, BETA provided a detailed analysis of vibration on Coriolis meters and skids to ensure accurate measurement on these custody transfer meters.

Existing production platforms off Malaysia, Australia, China, Thailand, and other nearby countries are experiencing vibration problems on compressors, various pumps, and engine-generators. Recently, BETA has been awarded several projects for customers such as Shell, Petronas, Bluewater, Chevron, and CNOOC, to evaluate the structural dynamics, machinery dynamics, and associated piping systems for offshore facilities to identify improvement recommendations.

BETA has been awarded a large project to evaluate vibration risks on the piping system at a large Egyptian refinery. The scope includes evaluating thousands of pipes to assess risks from Acoustic Induced Vibration (AIV) and Flow Induced Vibration (FIV).

Upcoming Events
We hope to see you at one or both of the following:

42nd Turbomachinery and 29th International Pump Users Syrposia, Booth 939 October 1-3, 2013 in Houston, TX. An interactive vibration demo will be at our booth along with relevant information about vibration issues on compressors and pumps.

GMRC 2013 Gas Machinery Conference and Expo (GMC) Booth 215 October 6-9, 2013 in Albuquerque, NM. We will be presenting papers, giving research updates, and facilitating short courses at the conference. Our booth will have information and feature the fun and interactive vibration demo.
As a full-service machinery consulting firm
BETA partners with clients to deliver recommendations to help solve even the most complicated vibration issues on a full range of machinery systems, including compressors, pumps, and piping systems.

With more than 46 years of industry experience and functional expertise, clients trust the experts at Beta Machinery Analysis to keep it running smoothly. Visit our informative website, http://BetaMachinery.com to learn more about what makes BETA different.

Your comments and suggestions are welcome. If there’s a topic you’d like to see addressed in the Beta Bulletin, send an email to jwalters@BetaMachinery.com. If you have a project you’d like to talk to BETA about, contact info@BetaMachinery.com.

To talk to us about your vibration issues, email info@BetaMachinery.com